

# Trade Credit Data Migration

## An International Specialty Insurer

An international specialty insurance group with offices across the United States, the United Kingdom, Spain, and Ireland. The client underwrites more than 100 classes of Specialty Insurance within five segments:

- U.S. Property & Casualty
- Professional Liability
- Accident & Health
- International provides insurance coverage for Energy, Property Treaty, Liability, Professional Indemnity, Surety, Credit, Commercial Property, Marine Hull, and Accident & Health insurance products. Currently, the company underwrites insurance for businesses in approximately 180 different countries.



High cost, Low ROI

Legacy Systems

Data Management, Transformation and storage

Data Governance & Security

Analytics, Dashboard, Visualization

Need for Data Driven Insights and Decision Making



People

Processes

Technology

Application

Platform

## THE SITUATION

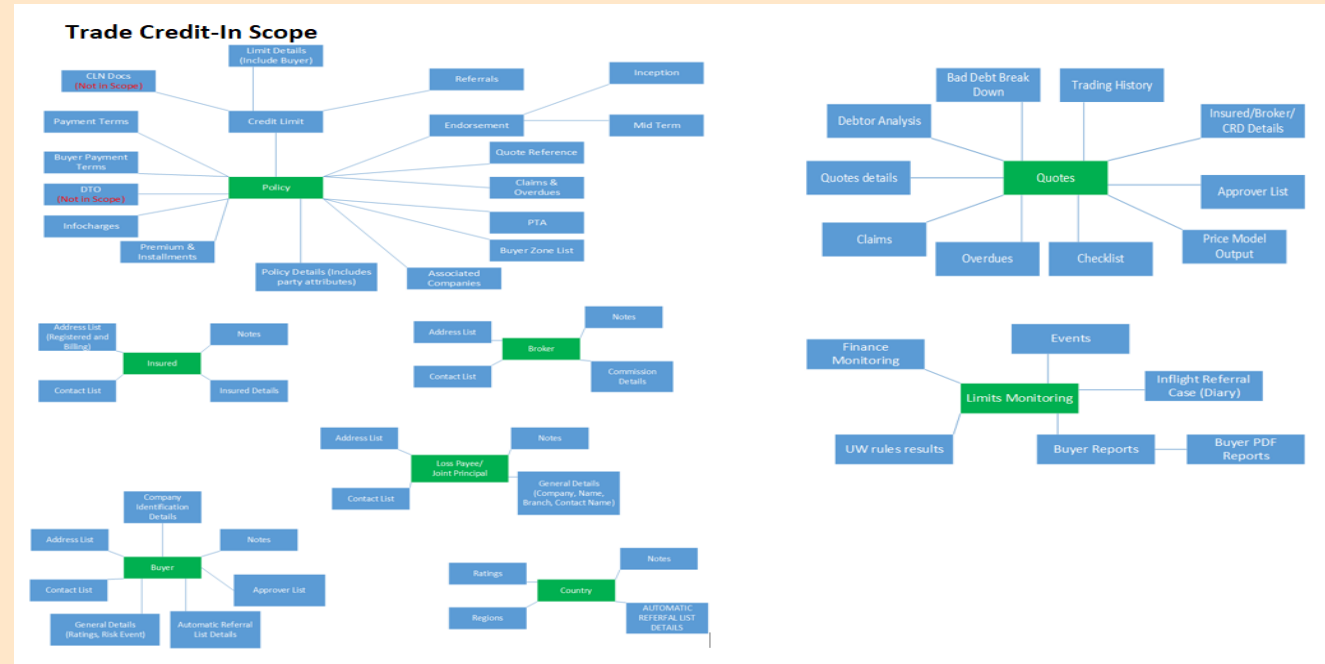
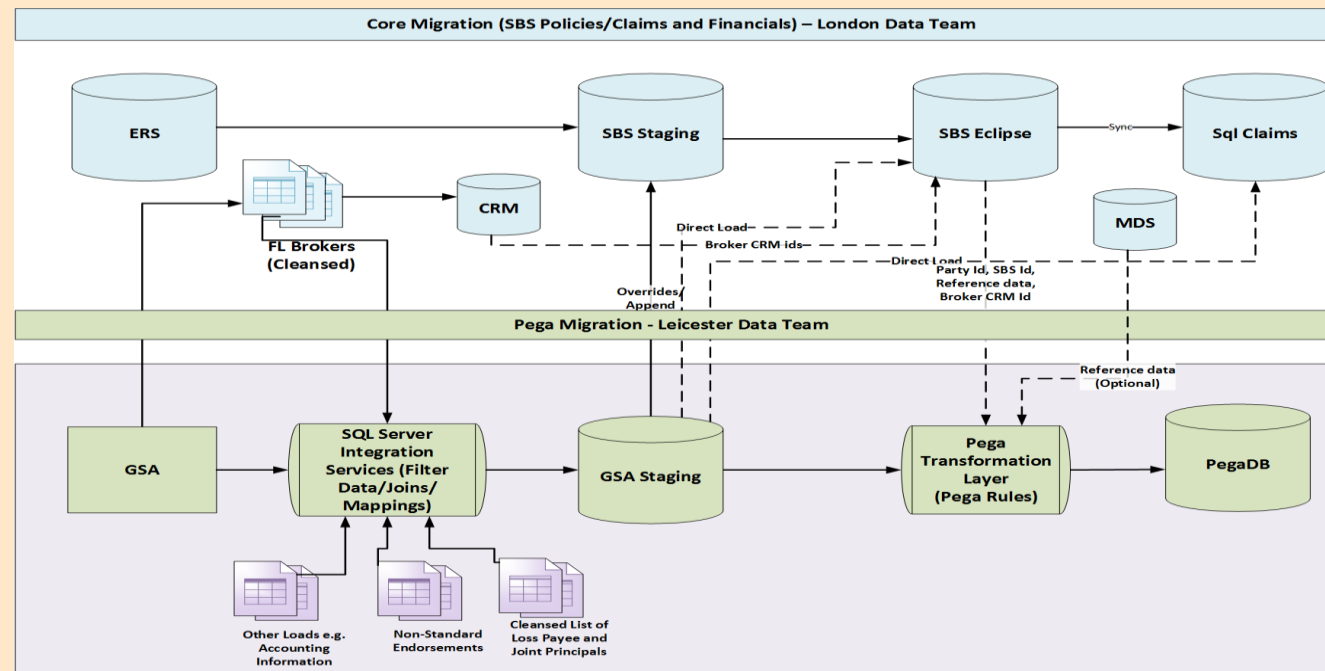
A market leader in Trade Credit insurance and provide the full range of short- and medium-term coverages, including single debtor, multi-debtor and bank coverages. Customer planned to use new Trade Credit application (Pega PRPC) to rate and underwrite new business and renewal submissions as well as manage policy endorsements, cancellations and handle finance transactions. Customer invited NIIT to provide solution to migrate the data from GSA (current source system) to the new system (Pega) with automate process.

## OBJECTIVES

- Summaries the activities involved during the full data migration undertaken for Trade Credit, from the source system "GSA"
- Gain a high-level understanding of customer Data management landscape
- Suggest Technical approach on migration of data

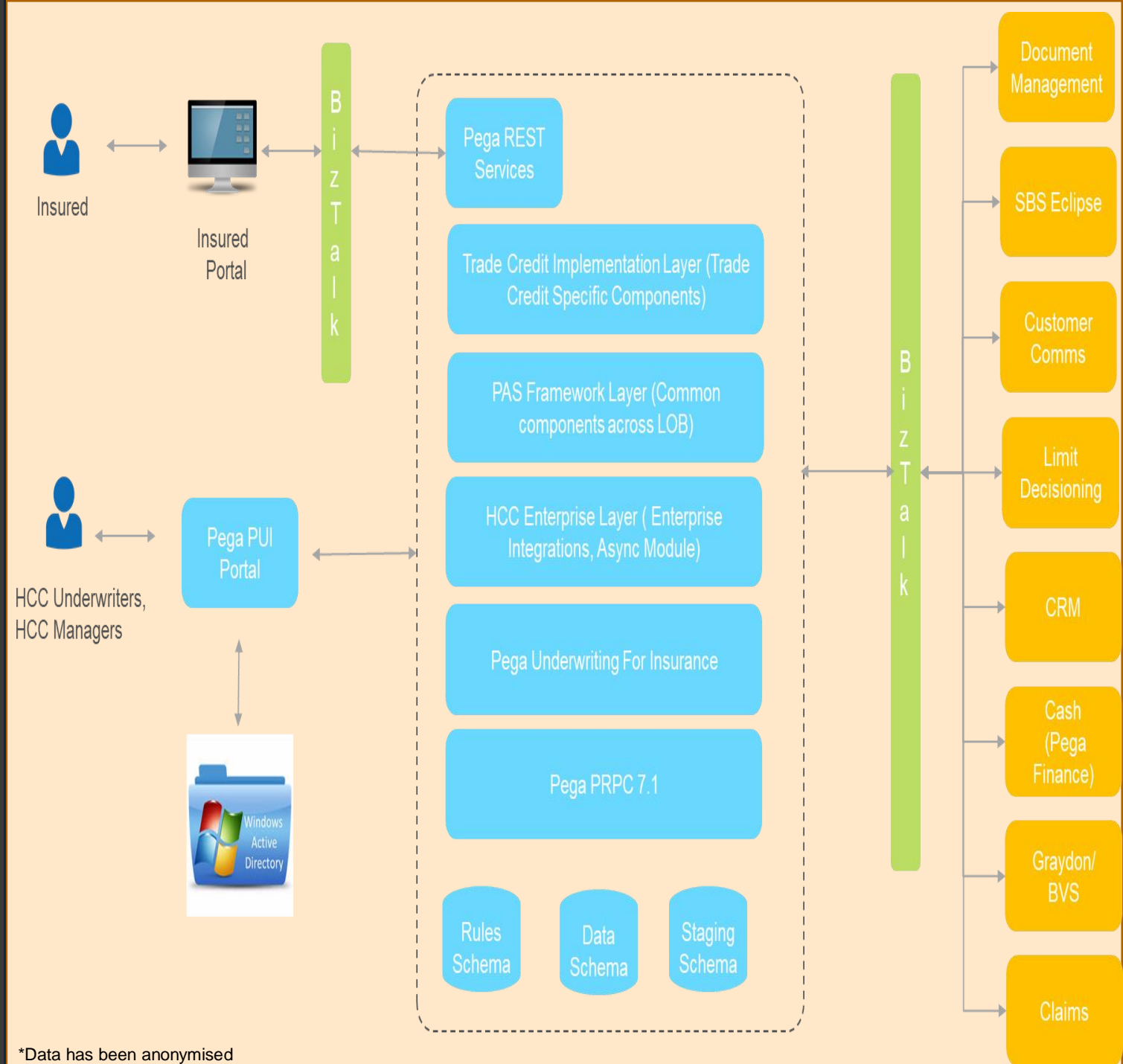
## NIIT SOLUTION

- Structured approach for information gathering and assessment.
- Using MSBI Tool (SSIS) to automate complete data migration Process.
- Data migration process covers the following features:
  - Configurable approach followed for complete migration
  - Data Quality check at various stages
  - Column level reconciliation between source and target



## THE OUTCOMES

- Reduction in submission processing timelines
- Prioritized work queues helped underwriters focus on high value customers
- Simplified UX, improved underwriter productivity
- Replaced unnecessary manual steps with automated processing
- Improved business agility with delegated business rules



\*Data has been anonymised