

# MARKIT EDM – Integrated BPS for Asset Data Management

Family Private Investment firm based in Zurich

## PROBLEM STATEMENT

Investment firm wants high operational efficiency by

- Improving data quality
- Minimize unplanned customizations
- Centralized data operations
- Faster and real time analytics on reference data and price for Front Office

Office



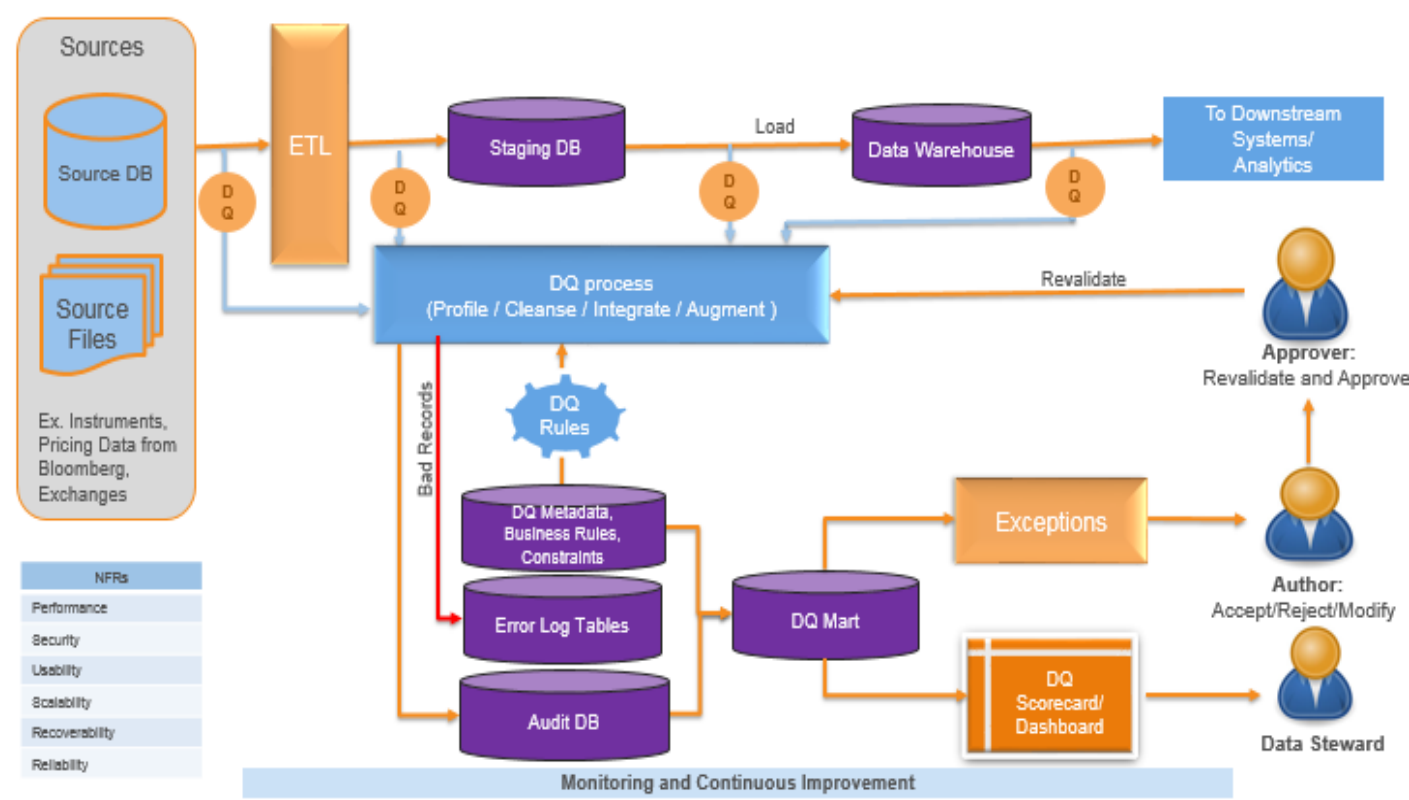
# SOLUTION



Used Markit EDM for RDM and Markit Thinkfolio as Front Office Analytical Tool.

The implementation provided following capabilities:

- Counter party feeds directly plugged in to Markit EDM
- Real time delivery of reference and price data to ThinkFolio for the Front Office operation.
- With a web extension of EDM, data quality work flows were constructed for follow up with back office.
- The first iteration of implementation with core set of functionality took 5 months



## BUSINESS OUTCOME



- 20-40% Workflow and Service Delivery optimization using our Proprietary ProcessGym™ methodology - a consulting framework that provides automation and optimization recommendations based on Asset Management firm specific process
- Unified operations across geographies through NIIT's Operational Excellence Center (OEC). The center recommends opportunities for improvements, process reengineering and automation assuring up to 99.5% quality and timely information update.

